
CECC Mining Series-2023

"Mining in a Transitional World: Trends and Opportunities in Eurasia"



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Panel II

Commodity Outlook – Global Economic Uncertainty and Energy Transition

Agenda

Keynote Speaker

Dr Geordie Mark

- ❖ Global Commodity Forecast

Panel Discussion

Mark Ward - B2Gold

- ❖ Gold – Time to Shine in Increasing Global Uncertainty

Darren Klinck - Arras Minerals Corp.

- ❖ Copper – Filling the Gap for Critical Minerals through Exploration in Kazakhstan

Key Note Speaker

Dr. Geordie Mark: Co-Head Mining Research – Haywood Securities

Geordie rejoined Haywood in mid-2013 as Co-head of Mining Research, after being an analyst at a Hedge Fund in the Basic Materials Group. Prior to his time with that Fund, Geordie was a Mining Analyst at Haywood for more than 4 years, where he covered the uranium and bulk commodities sectors, and before held a VP Exploration role with an exploration company in Canada.

Immediately prior to moving to Canada, Geordie was a Lecturer in Economic Geology and Logan Fellow at Monash University, Melbourne, Australia. Geordie is a Fellow of the Society of Economic Geologists, and holds a PhD in Science and graduated with a BSc Honors degree (Class I) from the National Key Centre in Economic Geology, James Cook University.

Panelists

Mark Ward: Evaluations Manager, B2Gold Corp

Mr. Ward has been with B2Gold for the past 16 years as Exploration Manager for Central America.

Panelists

Darren Klinck: President and Director, Arras Minerals Corp.

Mr. Klinck is an accomplished mining executive with a wide range of management experience working throughout Australasia & The Americas. He was President & CEO of Bluestone Resources following the acquisition of the Cerro Blanco gold project in Guatemala in 2017 where he led the team that financed and advanced the project through resource expansion, feasibility and engineering phases of the project development. Prior to that, he spent more than ten years with OceanaGold Corporation as a member of the Executive Committee that achieved significant growth and business expansion to become a multi-mine, international gold mining company growing from a sub C\$100 million market capitalization to greater than C\$3 billion market capitalization.

Over the past 20 years, Darren has been instrumental in negotiating equity and debt financing packages totaling more than \$800 million and has significant experience leading teams in emerging markets with a strong focus on Corporate Social Responsibility (CSR) and community engagement programs as well as extensive government relations activities. Mr. Klinck is a Director of Valore Metals Corp and Gold Basin Resources Corp.



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Questions

Thank you