

PROGRAMME

13th ASTANA MINING & METALLURGY CONGRESS

1 - 2 June 2023 · Astana, Kazakhstan

















BRONZE PARTNERS





Metso:Outotec





INTERNATIONAL MINING AND METALLURGY CONGRESS

1 - 2 June 2023

Astana, Kazakhstan

www.amm.kz

CONGRESS ACTIVITIES PROGRAMME

MAIN TOPIC: GREEN TECHNOLOGIES: SUSTAINABLE DEVELOPMENT MODELS FOR MMC COMPANIES

JUNE 1 (DAY 1) - TECHNICAL SESSIONS

9.00 a.m. – 10.00 a.m.	Registration of participants					Hilton Astana	
10.00 a.m. – 4.00 p.m.	B2B and B2G meetings				Networking area		
10.00 a.m. – 1.30 p.m.	10.00 a.m. – 11.30 a.m.						
Astana Hall	Hall 1			Press center		Park Kitchen	
Astana man						restaurant	
	Geology			Mining		PR Breakfast	
	"The mechanisms for the provision of			"Innovative		"Strategic and	
	fields, respect for environmental			methods for the		corporate	
	norms and introduction of the most			efficient and safe		communications from the leaders of the	
	up to date technologies"			exploitation of tailings dams"		MMC"	
	11.30 a.m			tailings u	aiiis	IVIIVIC	
IV Coal Forum	12.00 p.m. Coffee break						
	12.00 p.m. – 1.30 p.m.						
		Hall 1		Press center		Amphitheatre	
	пан 1			rress center		AMM	
	The digitalis	sation of unde	erground	Prospects for the		AMM Tech	
	mining		development of		"Innovation,		
				mineral fertiliser		technology and	
4 20 2 00			I I-	deposits		great ideas"	
1.30 p.m – 3.00 p.m. Lunch							
Λ - 1	11-11	2.30 p.m	n. – 4.00 p.m			D	
	ana Hall		Hall 1		Press center		
	nd table	11. 1111	Enrichment "Later Later		GR meeting		
Human resources a	and social respo	onsibility	"Intellectual industry		"Environmental and social		
			and enrichment:		economic challenges - dangers or opportunities?"		
			increasing productivity,		or opportunities?		
		developing					
		production"					
4.00 p.m. – 4.30p.m.	00 p.m. – 4.30p.m. Coff						
		4.30 p.n	n. – 6.00 p.n	n.			
Hall 1				Press center			
Speci	al session		Investment cooperation				
"Mining in Kazakhstan: a truly intergenerational			"Investing in rare and rare-earth metals in Kazakhstan:				
connection"			benefits and risks"				
With the participation of MMC industry veterans Session Partner: Kazakh Invest					zakh Invest		

		JUNE 2 (DAY 2) -	STRATEGIC SESSIONS			
8.00 a.m. – 9.00 a.m.	Registr	Hilton Actono				
9.30 a.m. – 10.00 a.m.	VIP-tou	Hilton Astana				
10.00 a.m. – 11.00 a.m.	Astana Hall					
11.00 a.m. – 11.30 a.m.	Press conterence					
11.00 a.m. – 11.30 a.m.	Cottee break					
11.30 a.m. – 1.30 p.m.	Strateg "New lo	Astana Hall				
1.30 p.m. – 2.30 p.m.	Linch					
		2.30 p.m	ı. – 4.00 p.m.			
Astana Hall		Hall 1	Press center	Amphitheatre AMM		
III Forum of Gold Producers of Kazakhstan		Panel session "The best examples of social responsibility through the prism of sustainable development: regions and companies" Session partner: Kazakhstan ESG Club	Critical minerals "Global collaboration in field of critical minerals"	Inspiring and informative stories of leaders to learn from		
4.00 p.m. – Coffee break 4.30 p.m.						
		4.30 p.m	ı. – 6.00 p.m.			
Astana H	all	Hall 1	Press center	Press center Amphitheati		
III Forum of Producers Kazakhst	of	"Improving legislation in the MMC" With participation of CRIRSCO	Green metals	Inspiring and informative stories of leaders to learn from		
7.00 p.m. – 10.00 p.m. Award Ceremony of the National Industry Competition "Golden Hephaestus"						

10.00 p.m.

EXTENSIVE PROGRAMME OF FORUM (22 PAGES)

JUNE 1 (1 DAY) – TECHNICAL SESSIONS

<u>Coal</u> Forum	page 5	
Geology session "The mechanisms for the provision of fields, respect for environmental	page 6	
norms and introduction of the most up to date technologies"		
Mining works session "Innovative methods for the efficient and safe exploitation of	page 7	
tailings dams"		
PR – breakfast "Strategic and corporate communications from the leaders of the MMC"	page 8	
AMM <u>Tech</u>	page 9	
Session on the <u>digitalisation</u> of underground mining	page 10	
Important issues for the training of personnel for the MMC	page 11	
Enrichment session "Intellectual industry and enrichment: increasing productivity,	page 12	
developing production"		
GR meeting "Contacts and communication channels between the GR community and	page 13	
the legislative branch"		
Special session "Mining in Kazakhstan: a truly intergenerational connection"	page 14	
Investment cooperation "Investing in rare and rare-earth metals in Kazakhstan: benefits		
and risks"		
Prospects for the development of mineral fertiliser deposits	page 15	

2 JUNE (DAY 2) - STRATEGIC SESSIONS

Plenary session "Sustainable business models for companies on the way to the	page 16
decarbonisation of production"	
Strategic session "New logistics routes for MMC's global goals"	page 17
III Forum of Gold Producers of Kazakhstan	page 18
"The best examples of social responsibility through the prism of sustainable	page 19
development: regions and companies"	
Critical minerals "Global collaboration in field of critical minerals"	page 20
Improving <u>legislation</u> in the MMC with CRIRSCO	page 21
Green metals	

Coal Forum

- Coal chemistry
- o Decarbonisation, green steel

Technological solutions that work

Draft programme is expected from Forum Partners*

Geology session "The mechanisms for the provision of fields, respect for environmental norms and introduction of the most up to date technologies"

- Mechanisms for providing deposits to new market players
- Experience of junior companies
- o Concept of geological industry development until 2021-2025 intermediate results and plans
- How will the geological industry develop in the future?

Moderator: foreign expert*

Speakers:

Edson Ribeiro – CRIRSCO Chairperson, Vice President Exploration, VALE

Yeldar Tagash – Acting Chairman of the Board of Qazgeology JSC

Galym Nurzhanov – General Director of Kazakhmys Barlau LLC

Harry Wright – General Director of Rio Tinto Exploration Kazakhstan LLP

Junior company*

Mining works session "Innovative methods for the efficient and safe exploitation of tailings dams"

- o Geographical information systems for underground mining
- o Processing of enrichment tailings

Moderator:

Key Speakers:

Johan Barnard – Technical Director, KAZ Minerals Group

Bruno Oberle – Chair of the Global Tailings Review of the Global Industry Standard on Tailings Management (GISTM)

PR – breakfast "Strategic and corporate communications from the leaders of the MMC"

- O How do strategic corporate communications work in large companies in the industry?
- Corporate culture and internal communications

Moderator: Aida Dossayeva – Independent Director of JSC Kazinform and JSC Qazkontent

Co-moderator: Syrym Itkulov – Editor-in-Chief of Arbat Media

Speakers and participants:

Fatima Kosayeva – Corporate Communications Director of Eurasian Group LLP

Evgeny Fominykh – Head of community relations department of Kazzinc LLP

Expert of ArcelorMittal Temirtau JSC

Anara Saurbekova – Head Of Corporate Communication of JSC Altynalmas

Zarina Bakenova – General Manager of Government and Community Relations, NCOC

Aina Zhetpisbayeva – Government Relations Department of Caspian Pipeline Consortium-K JSC

Darmen Aronov - General Manager of Government and Community Relations of Tengizchevroil

Максут Жапабаев – Руководитель департамента корпоративных связей группы KAZ Minerals

Expert from Kazakhmys Corporation LLC

Igor Shevalovsky – Director of the Directorate for Information and Social Policy of Polymetal International

AMM TECH

- o Innovations in decarbonisation
- o BAT (Best Available Technique)
- o TMF (Technogenic Mineral Formations)

Session on the digitalisation of underground mining

*the session will be based on the results of a study that aims to identify the main difficulties and problem areas for companies in the sector on the topic

- Underground Private LTE organisations
- Announcement of the study results
- O Demonstration of solutions during the session (geo-positioning underground, anti-hitting and others)

Moderator: Vyacheslav Khvan - Director of Key Accounts of Beeline Kazakhstan

Speakers and participants:

Representatives of MMC companies (production department)

Representatives of associations (IDC*)

Guests, listeners and discussants:

representatives of MMC's IT sector (CIOs, heads of digital transformation)

Human resources and social responsibility

- Social responsibility of MMC companies
- Modernisation of working conditions assessment: transformation of certification of production facilities into an assessment of occupational risks
- New Social Code of the Republic of Kazakhstan

Moderator: *

Speakers:

Nikolay Radostovets – Executive Director of the Republican Association of Mining and Metallurgical Enterprises ALE

Bakhyt Manasbayeva – Deputy Executive of the Republican Association of Mining and Metallurgical Enterprises ALE

Speech on: "Social Responsibility of MMC Enterprises"

Tamara Duisenova – Minister of Labor and Social Protection of the Population Speech on: "The New Social Code of the Republic of Kazakhstan"

Olzhas Ordabayev – Vice Minister of Labour and Social Protection of Population of the Republic of Kazakhstan

Speech on: "The new Law of the Republic of Kazakhstan on Professional Qualifications"*

Sayasat Nurbek – Ministry of Science and Higher Education of the Republic of Kazakhstan

Sholpan Abikenova – General Director of the Republican Research Institute of Occupational Safety and Health

ENRICHMENT SESSION

"Intellectual industry and enrichment: increasing productivity, developing production"

- Recycling of TMFs (technogenic mineral formations)
- o Digitisation of enrichment plants using mechanical intelligence
- o BAT

Moderator: *

Keynote speakers:

Wood Mackenzie expert

METSO expert

Representatives of mining enterprises

GR meeting "Environmental and social economic challenges - dangers or opportunities?"

- o Communication with government bodies make contacts and channels
- o Environmental and social economic challenges facing the mining industry
- Regulatory policy
- Changes in the legislation

Moderator:

Aizhan Khamitova – Expert in the field of interaction with stakeholders

Приветственное слово:

Ilyas Ospanov — Vice-Minister of Industry and Infrastructure Development of the Republic of Kazakhstan

Speakers:

Representative of the National Chamber of Entrepreneurs of the Republic of Kazakhstan "Atameken"*

Challenges for business under the new environmental code - problems and solutions

Bank representative

Practices for dealing with suppliers - resolving labour conflicts

Counsellor

About general problems in the sector, what experts on cooperation with government bodies should look out for in the near future, recommendations on labour conflicts

Special session "Mining in Kazakhstan: a truly intergenerational connection"

 \circ

Investment cooperation "Investing in rare and rare-earth metals in Kazakhstan: benefits and risks"

0

«Prospects for the development of mineral fertiliser deposits»

o Prospects of development of mineral fertilized deposits: phosphorus, nitrogen, potassium

Among the speakers:

Representative of SIMSA*

Representative of Nutrient*

Plenary session "Sustainable business models for companies on the way to the decarbonization of production"

- o Global business transformation processes of key industry enterprises
- o Leaders' strategies for decarbonisation of production
- o The course for the advanced development of the MMC what should we do for this?

Moderator:

Dan Murphy - Correspondent of CNBC, UAE

Speakers:

Alikhan Smailov – Prime Minister of the Republic of Kazakhstan

Maroš Šefčovič – Vice-President of the European Commission

Andreas Kuhlmann – CEO of the German Energy Agency DENA, Germany

Edson Ribeiro - President of CRIRSCO, Vice President of VALE, Brazil

Benedict Sobotka – CEO of Eurasian Resources Group

Andrew Forrest – Chairman of Fortescue Metals Group, Australia

Gary Nagle – CEO of Glencore

Strategic session "New logistics routes for MMC's global goals"

New transport corridors for MMC enterprises

Moderator: ALE "International Association "Trans-Caspian International Transport Route"

Speakers:

Nurlan Sauranbayev – Chairman of the Managing Board of "International Association "Trans-Caspian International Transport Route"

Nikolay Radostovets – Executive Director of the Republican Association of Mining and Metallurgical Enterprises ALE

Vladimir Yablonsky – General Director of JSC ArcelorMittal Temirtau

Rauf Veliyev – Chairman of CJSC Azerbaijan Caspian Shipping

Cameco*

Batumi Sea Port Ltd

CJSC Azerbaijan Railways

Tranco JSC / DAR RAIL LLP / TransCom Transportation Group

III Forum of Gold Producers of Kazakhstan

- O Jewellery industry what has been the impact of changes in the tax payment procedure?
- o Gold as a strategic investment
- The situation in global markets

Draft programme is expected from Forum Partners*

"The best examples of social responsibility through the prism of sustainable development: regions and companies"

- o Trends in the use of digital solutions for ESG transformation
- o Company contribution to the development of the region the role of city-forming enterprises
- o How do the global community and residents of the region perceive this contribution?
- O What are we moving towards?

Moderator:

Yulia Yakupbayeva – Partner of GPI Group of Companies, co-founder of the National ESG Club

Welcome speech:

Alibek Kuantyrov – Minister of National Economy of the Republic of Kazakhstan (video message)

Participants of the panel session:

Ruslan Sultanov - Chairman of the Management Board of Economic Research Institute JSC

ERG

"Tugan kala (hometown)" group programm

AK Altynalmas JSC

(case of Stepnogorsk, which placed 4th in the ranking of cities and showed high scores in the satisfaction index of the quality of life)

Brendan Duprey – Founding Director of the Sustainable Kazakhstan Research Institute (SKRI), a Associate Professor of "Society, Technology and the Environment" and Associate Professor of "Sustainable Development" at Narhoz University

Vladimir Yablonsky – General Director of JSC ArcelorMittal Temirtau

Representative of the population in Almaty or Karaganda participation in the "School for Active Citizenship" programme

Critical minerals "Global collaboration in field of critical minerals"

- Strategy and expertise of international partners on critical minerals
- o Potential for cooperation

Moderator: Expert from the UK Department for International Trade (DIT)

Speakers:

Directorate-General of the European Commission

Reimar Seltmann – First Head of the Centre for Russian and Central EurAsian Mineral Studies (UK, London)

Geoff Townsend – Founder of the Critical Minerals Association (UK, London)

Partner Association (USA)

Improving legislation in the MMC with CRIRSCO

- o Principles of corporate taxation what will change for MMCs?
- Problems faced by subsoil users in enforcement of: 1. Subsoil Code (problems and proposals of business entities (hereinafter BE)); 2. Environmental Code (problems and proposals of BE); 3. Land Code (problems and proposals of BE) and other legislative acts

Moderator:

Roman Yurtaev – Partner of EY's Tax & Legal Services Department

Speakers:

Representative of the Ministry of Finance of the Republic of Kazakhstan

Representative of the Ministry of National Economy

Representative of the Professional Association of Independent Experts in Subsoil Use

Representative of KAZRC

Representative of ERG Exploration

JSC Kazgeology

Representative of Kazakhmys Corporation LLP

Representative of JSC Altynalmas